

# Borrower Checklist

Standard documents to prepare for any submission

Use this checklist to assemble a complete file. A complete file is the fastest path to a term sheet.

Completed Funding Application

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Driver's License / Government ID

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Entity Documents (Articles of Organization, Operating Agreement)

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Personal Financial Statement

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Schedule of Real Estate Owned

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Experience / Track Record Form

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Two most recent bank statements

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Purchase Contract (if acquisition)

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Insurance Documents

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Title Documents (if available)