

# Multifamily Deal Checklist

Required items for multifamily bridge & acquisition financing

For multifamily acquisition, refinance, rehab, stabilization, and value-add execution.

Purchase Contract / LOI

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Current Rent Roll

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Trailing 12 (T12) Statement

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Operating Statements (2 years where available)

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Capital Improvement / Value-Add Plan

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Property Photos

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Appraisal (if available)

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Borrower PFS & REO Schedule

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Sponsor Experience / Track Record

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Entity Documents

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Insurance Documents