

# Personal Financial Statement

Statement of personal assets, liabilities, and net worth

## Personal Financial Statement

### Assets

Cash & Equivalents

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Marketable Securities

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Real Estate Owned (total value)

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Retirement Accounts

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Other Assets

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TOTAL ASSETS

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### Liabilities

Mortgages Payable

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Notes Payable

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Credit Cards

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Other Liabilities

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TOTAL LIABILITIES

---

NET WORTH

---

Signature

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Date

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